Cannabis - transforming HealthTech & FoodTech

- Acquired the 1st license ever in Botswana
- A Strategic Advantage with NARDI
- GACP & EU-GMP Production
- Job Creation & Economic Growth

Solving Health Problems
CBD products & Medical Cannabis

Solving Food Security Problems
Rich in Protein & Omega 3

Solving Climate Change Problems
Absorbs CO2 and less water usage

Solving Soil Quality Problems
No pesticides, less fertilization

Hemp Innovations™

The Outstanding Plant for Health & Food

Medical Cannabis & CBD Supplements

- First Mover in newly legislated Botswana.
- Legal products treating several diseases
- Off-takers stand by for harvest.

Food Products

- Hemp seeds - a Nutrition Powerhouse
- Protein 33% and rich in Omega 3
- We produce unique roasted & tasty flavors
- Large retail chains as customers



Exceptional Operations Structure and Timing

MARKET & VALUES

- Botswana recently changed the law for cannabis with new regulations.
- We have **acquired the FIRST License!**
- **Pre-Feasibility** study made.
- Strategic Partnerships in South Africa
- Off takers lined up
- Agreement with the government's industrial Agri Tech arm- NARDI for Land scale up etc
- The Industrial Hemp market is projected to be worth **USD 51 bn** by 2032. CAGR 23%
- Driven by consumers **Health movement, Resilience** and **The African Agenda 2063**.

OPERATIONAL

- Strong sales and **Proof of Concept** in Scandinavia.
- Strong management, allies and customers.
- **30 000 kg of seeds** harvested locally 2025!
- **500 kg CBD** sold to Off-Takers Q4 2025
- 2025 we absorbed almost **1 000 tons of CO2**
- **Full Plant Approach** using 100% of the plant.
- Precision Farming with new **AI-platform**
- Product pipeline: CBD, Grains and Medical Cannabis for Export to Pharma and Clinics.
- Protein Bars, Gym Protein Powder, Hemp Oil & 50/50 mixes. Hempwood TBD.

Investment Opportunity Botswana

- Capital volume: **€ 800 000**
- Company valuation: **€ 2 300 000**
- **Use of proceeds**: Marketing & sales, product development, light machinery and Botswana Pilot Program.

- Exit strategy 36-48 months through M&A or IPO
- Expected ROI: 15-20X
- Investment in Hemp Holding Europe is also available

Funded by the European Union
NextGenerationEU

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Hemp Innovations™

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Ministry of Lands and Agriculture

5 February 2026

Chief Executive Officer
Hemp innovation Botswana (Pty) Ltd
P.O Box 2678
Gaborone
Botswana

Dear Sir,

APPROVAL OF CANNABIS PILOT PROJECT – YOURSELF

The National Cannabis Control Authority (NCCA), acting under the authority conferred by the Cannabis Act No. 20 of 2025, hereby informs you that your application to conduct a pilot cannabis project at Dibete, Botswana, has been favourably considered.

This letter therefore serves as official approval for Hemp innovation Botswana (Pty) Ltd to undertake the piloting project, subject to full compliance with all applicable laws, regulations, and conditions. You are therefore, advised to seek authority for any importation, handling, and plantation of cannabis seeds and related plant materials for purposes of monitoring, tracking, and traceability to the Authority.

The Authority looks forward to working with Hemp innovation Botswana (Pty) Ltd to ensure the success of the pilot project in line with national policy objectives, applicable laws, and international obligations.

Should you require further clarification, please do not hesitate to contact the NCCA.

Thank you.

Yours faithfully

Thapelo P. Leareng
For/ACTING PERMANENT SECRETARY

Hemp Innovations™